

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Cereplast, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
AQR Diversified 2 Greenwich Plaza Greenwich, CT 06830 203-742-3003	Rocky Bryant 2 Greenwich Plaza Greenwich CT 06830 203-742-3003	Bond	Unliquidated	3,513,200.00
Pandora Select Partners, LP 3033 Excelsior Boulevard Minneapolis, MN 55416	Dale Willenbring Pandora Select Partners, LP 3033 Excelsior Boulevard Minneapolis, MN 55416	Bond	Unliquidated	1,519,000.00
Ironridge Global IV, Ltd. Harbour Houses, 2 <sup>nd</sup> Floor Waterfront Drive P.O.Box 972 Road Town, Tortola British Virgin Islands 310-935-3900	John Kirkland Managing Director 881 Alma Real Drive, Suite 305 Los Angeles, CA 90272-3731 310-935-3900	Promissory Note	Disputed	1,500,000.00
Colortec Via Fienile 1 Casalnuovo di Napoli 80013 Italy 011 39 081 8420135	Gaetano Paolillo Via Fienile 1 Casalnuovo di Napoli 80013 Italy 011 39 081 8420135	Legal Settlement		1,186,766.00
Pacific Capital Management 11606 Wilshire Boulevard Suite 2180 Los Angeles, CA 90025 310-601-2800	Jon Galser 11606 Wilshire Boulevard Suite 2180 Los Angeles, CA 90025 310-601-2800	Bond	Unliquidated	789,400.00
UBS O'Connor LLC/Multi-Strategy Alpha Master, Ltd. One North Wacker Drive 32 <sup>nd</sup> Floor Chicago, IL 60606 312-525-5839	Jeff Putnam One North Wacker Drive 32 <sup>nd</sup> Floor Chicago, IL 60606 312-525-5839	Bond	Unliquidated	789,400.00
Frederic Scheer P.O. Box 72 Manhattan Beach, CA 90266 812-220-5400, ex. 1009	Frederic Scheer P.O. Box 72 Manhattan Beach, CA 90266 812-220-5400, ex. 1009	Loan	Unliquidated	720,627.84

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(Continuation Sheet)

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Radcliffe Capital Management, Inc. 50 Monument Road, Suite 300 Bala Cynwd, PA 19004 610-617-5918	Chris Hinkel 50 Monument Road, Suite 300 Bala Cynwd, PA 19004 610-617-5918	Bond	Unliquidated	394,800.00
Hanover Holdings, LLC 5 Hanover Square New York, NY 10004 347-491-4240	Ari Sasoon 5 Hanover Square New York, NY 10004 347-491-4240	Promissory Note	Disputed	300,000.00
AQR Opportunitistic Master Fund 2 Greenwich Plaza Greenwich, CT 06830 203-742-3003	Rocky Bryant 2 Greenwich Plaza, Greenwich CT 06830 203-742-3003	Bond	Unliquidated	276,400.00
JMJ AKA Justin Keener 402 West Broadway San Diego CA 92109 619-508-1301	Justin keener 402 West Broadway San Diego CA 92109 619-508-1301	Promissory Note	Unliquidated	220,000.00
CNH Diversified Master Fund 2 Greenwich Plaza Greenwich, CT 06830 203-742-3003	Rocky Bryant 2 Greenwich Plaza Greenwich, CT 06830 203-742-3003	Bond	Unliquidated	157,800.00
RR Donnelley Financial P.O. Box 100112 Pasadena, CA 91189 213-627-2200	Robert Toovey P.O. Box 100112 Pasadena, CA 91189 213-627-2200	Open Invoices	Unliquidated	87,630.00
Jackson County 111 S. Main St., Suite 124 Brownstown, IN 47220	111 S. Main St., Suite 124 Brownstown, IN 47220	Property Taxes	Unliquidated	74,981.14
Magna Group, LLC 5 Hanover Square New York, NY 10004 347-491-4240	Ari Sasoon 5 Hanover Square New York, NY 10004 347-491-4240	Promissory Note	Disputed Contingent	69,000.00
Wells Fargo 625 Marquette Ave, 11 <sup>th</sup> Floor Minneapolis, MN 55479 612-667-0337	Richard Prokosh 625 Marquette Ave, 11 <sup>th</sup> Floor Minneapolis, MN 55479 612-667-0337	Open Invoices	Unliquidated	40,729.59
OWS 497 Carthage Dr. Dayton, OH 45434 937-829-6888	497 Carthage Dr. Dayton, OH 45434 937-829-6888	Open Invoices	Unliquidated	38,230.30

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(Continuation Sheet)

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Sichenzia Ross Friedman Ference 61 Broadway, 32 <sup>nd</sup> Floor New York, NY 10006 212-930-9700	Greg Sichenzia 61 Broadway, 32 <sup>nd</sup> Floor New York, NY 10006 212-930-9700	Attorneys Fees	Unliquidated	35,000.00
HJ & Associates 50 West Broadway, Suite 600 Salt Lake City, UT 84101 801-328-4408	Mr. Jeff Jones 50 West Broadway, Suite 600 Salt Lake City, UT 84101 801-328-4408	Auditor Fees	Unliquidated	28,882.87

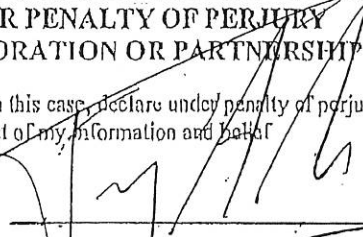
DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the \_\_\_\_\_ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

02/10/2014

Signature



Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 357.